

Agenda

TDP, IRS. Sec 125, 403 (b), 457 and Workers Compensation October 26, 2011 MELG Building

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| 8:45 am | Opening Session – Mark Lachowicz and Laura Taylor, Plante Moran, PLLC
401 (a), Eligible 457 plans, severance and 457 plans |
| 10:00 am | Break |
| 10:15 am | Cafeteria Plans, The 403(b) guidelines, Creative uses for 403(b) board paid annuities |
| 12:00 – 12:45 pm | Lunch |
| 12:45 pm | HRAs/HSAs, Tax Deferred Payments, and Tax Savers Credit |
| 2:00 pm | Break |
| 2:15 – 4:00 pm | Workers Compensation – Janet Sluiter, SET SEG and Eric Genske, Cannon Cochran |